



A NEW VISION OF AGING FOR SCARBOROUGH

Scarborough Chapter 29 Meeting
February 13, 6:30-8:30 pm



FINANCIAL PREPAREDNESS



Come and learn more about your present finances as well as possible future financial concerns!

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| <p><u>Do-It-Yourself (DIY) Investing</u> CHAD TENNANT</p> <p>Learn about stocks, bonds, mutual and exchange-traded funds (ETFs), go from paying 1.5% to 4% in fees to less than 0.5% and take control of your hard-earned dollars. Chad is a Fee-Only investment coach and author of <i>Eight-Hour Investor</i>.</p> | <p><u>Community Volunteer Income Tax Program</u> TARA HASTOO</p> <p>Canada Revenue Agency's CVITP Coordinator for Toronto East explains the purpose of the free program to help eligible Canadians complete their income tax returns; who qualifies; how the program works; and where to get more information.</p> | <p><u>Probates</u> SUSANNAH ROTH</p> <p>At O'Sullivan Estate Lawyers, Susannah practices in the areas of wills, trusts and estates, including all aspects of planning, administration and litigation in estates, as well as estate real estate conveyancing and title rectification. She addresses the legal and tax ramifications of estate administration.</p> | <p><u>Advanced Planning</u> NEIL HERIE & JAIME PRICHARD</p> <p>Neil, Manager of Family Services for Dignity Memorial, and Jaime, Giffen-Mack Funeral Home & Cremation Centre, talk about your life, your legacy and planning ahead to make it right. You'll leave knowing the four simple steps to creating and sharing your final wishes with those you love.</p> |
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LOCATION

**Centennial College, Progress Campus, near Markham Rd./Hwy. 401
 Building L - Auditorium Room L1-02**

Admission and parking are FREE! Refreshments will be served.

***** Sponsored by Giffen-Mack, a division of Dignity Memorial *****

FOR MORE INFORMATION ABOUT THIS MEETING AND CARP...

Contact us:

E-Mail: scarboroughCARP@gmail.com

Phone: 416-491-2652

Visit our website:

WWW.CARP.CA/SCARBOROUGH